

US Import Overview 2015/16

Irepas Meeting Lisbon 2016



Apparent US consumption of Rebars and Wire Rod



- **Wire Rods:**

1,980K MT Domestic Shipments (incl. exports)
+ 1,409K MT Imports
= 3,389 MT (42% Imports)

- **Rebars:**

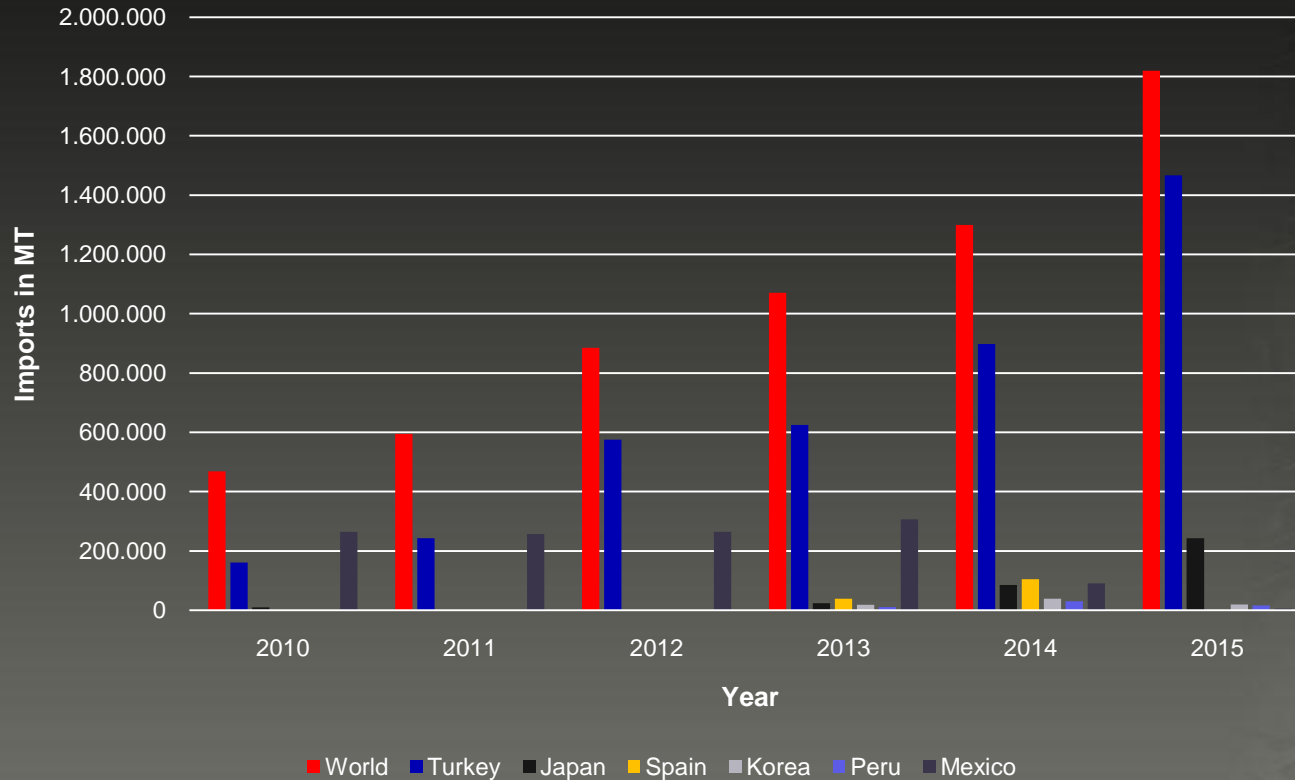
6,233K MT Domestic Shipments (incl. exports)
+ 1,819K MT Imports
= 8,052 MT (23% Imports)



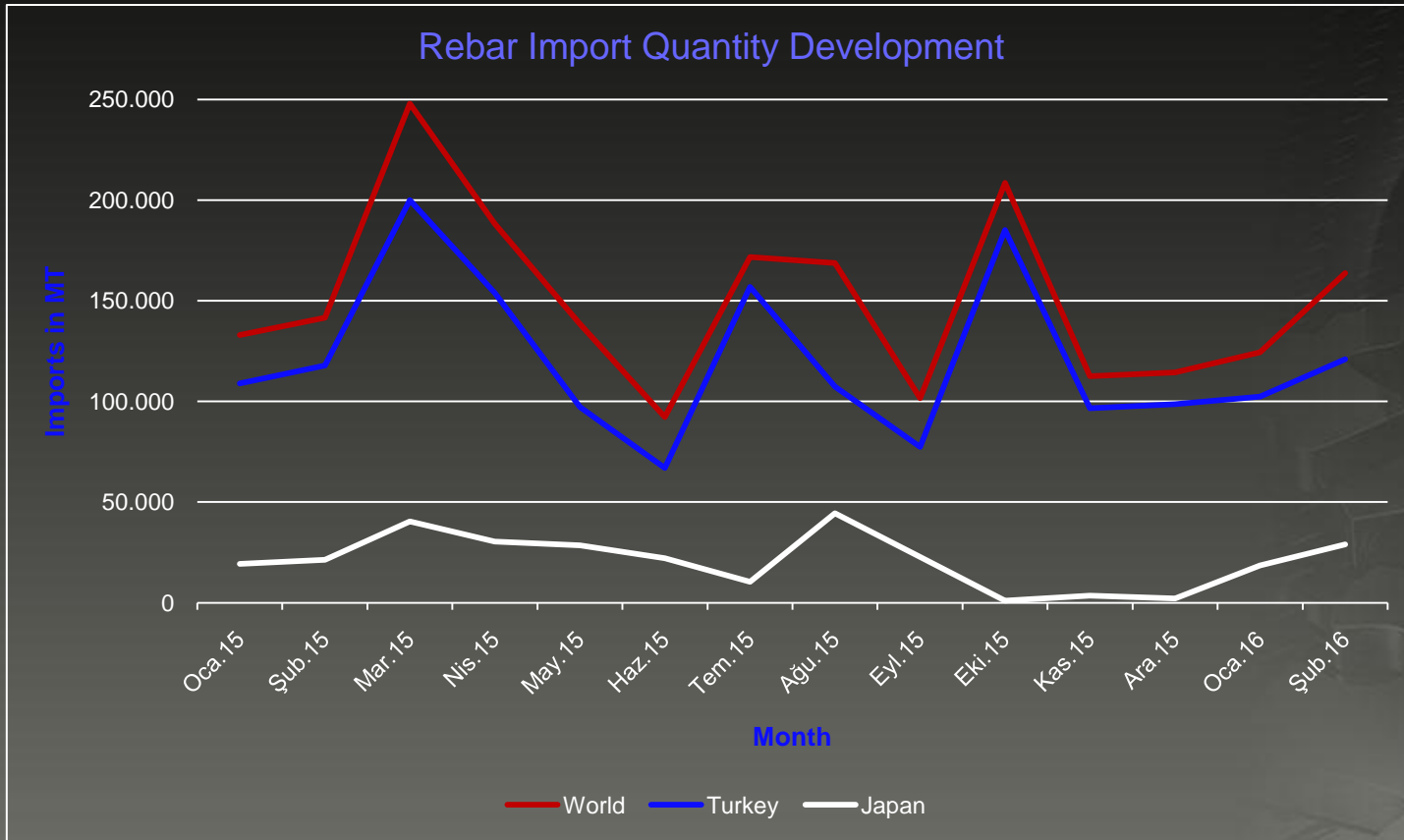
Rebar Imports 2010-2015



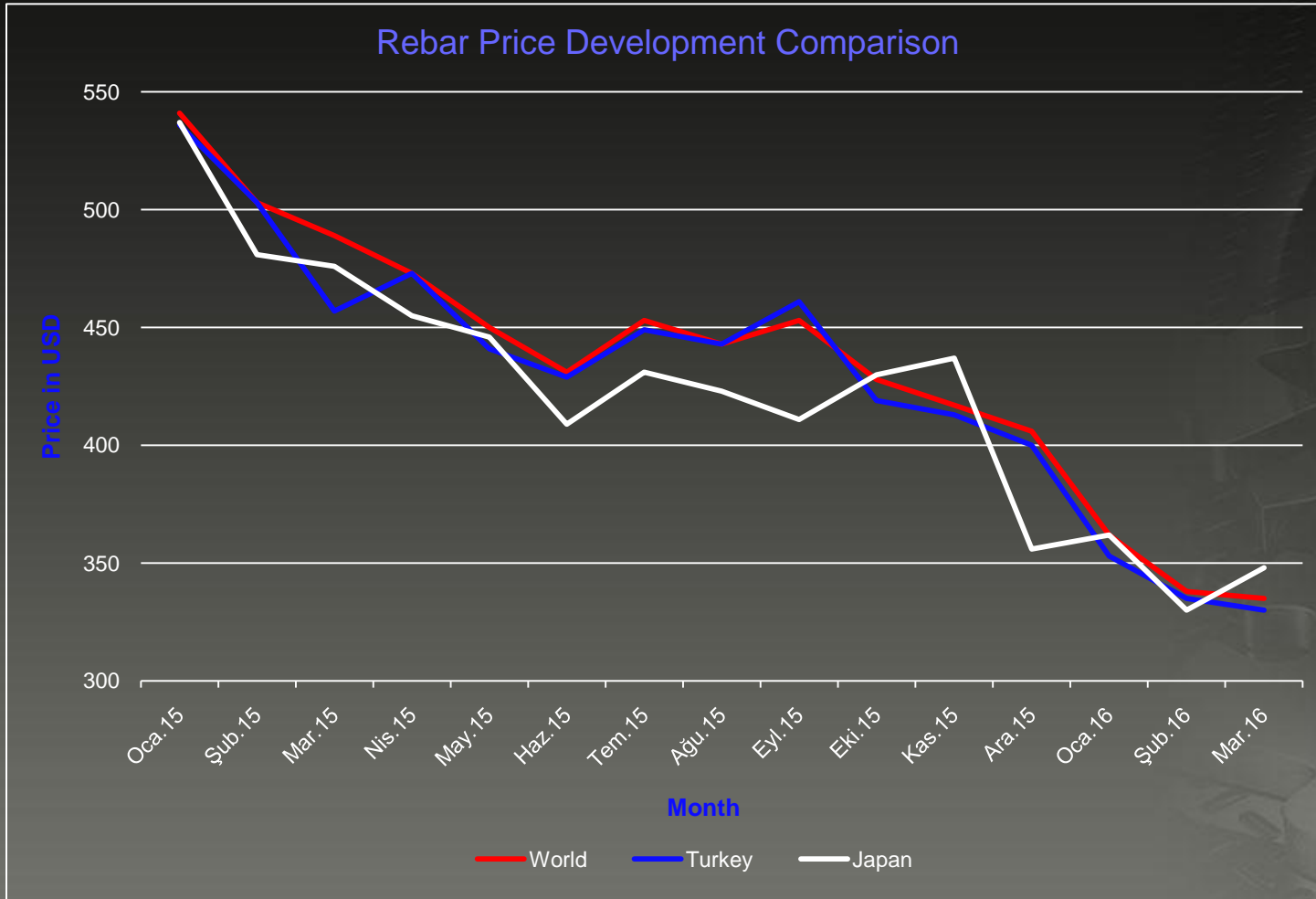
Rebar Import Quantities 2010-2015



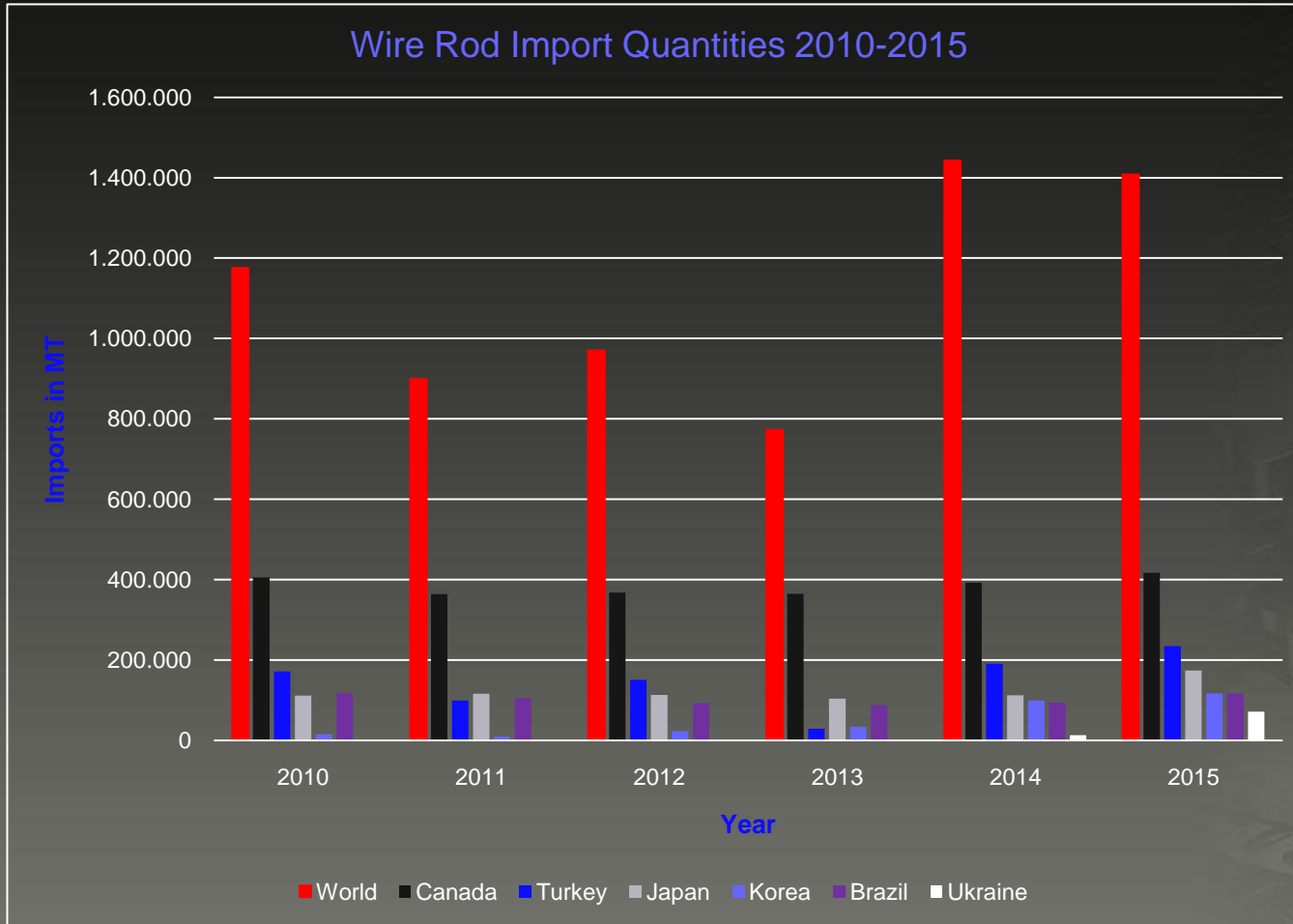
Rebar Import Quantities 2015



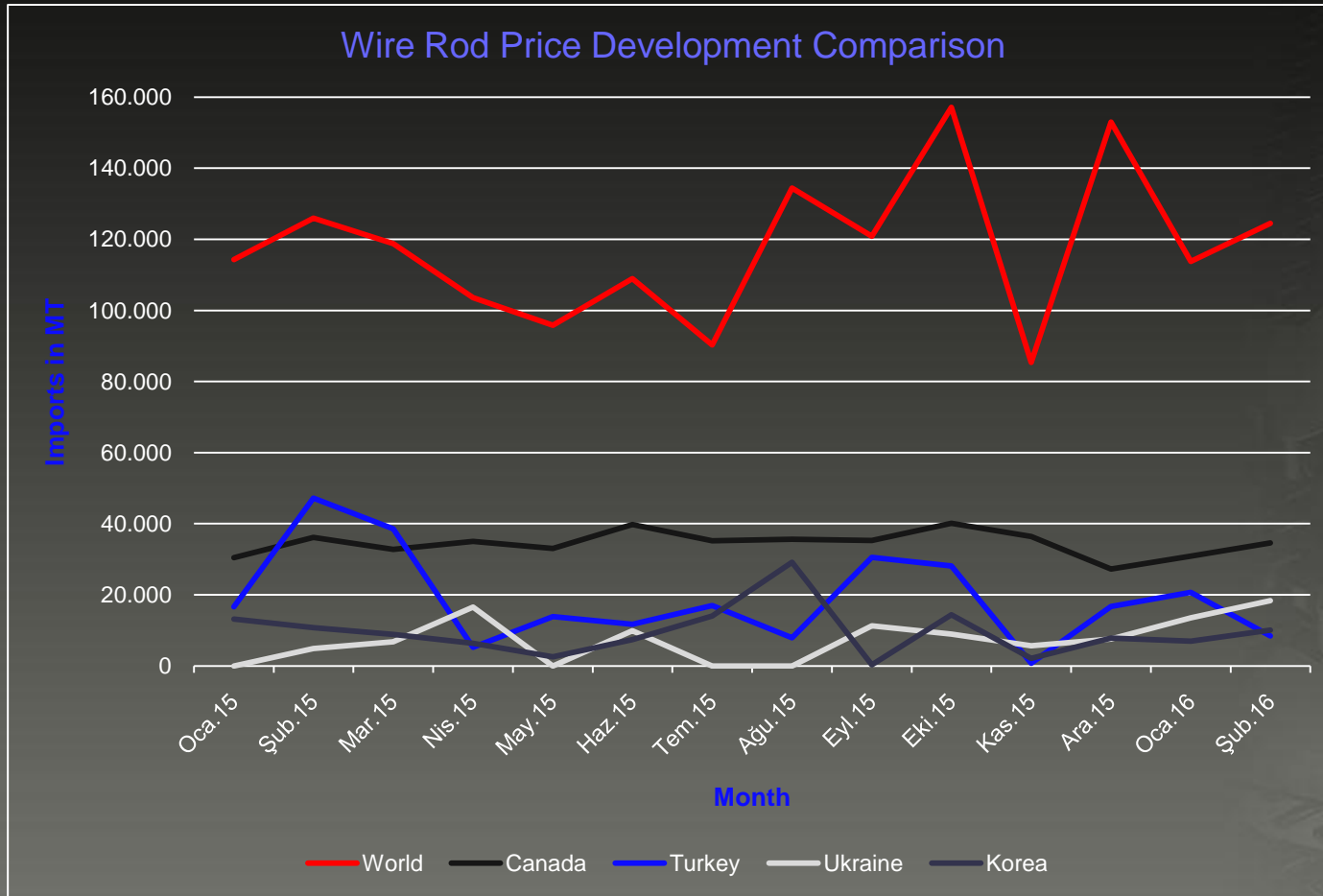
Rebar Import Prices 2015



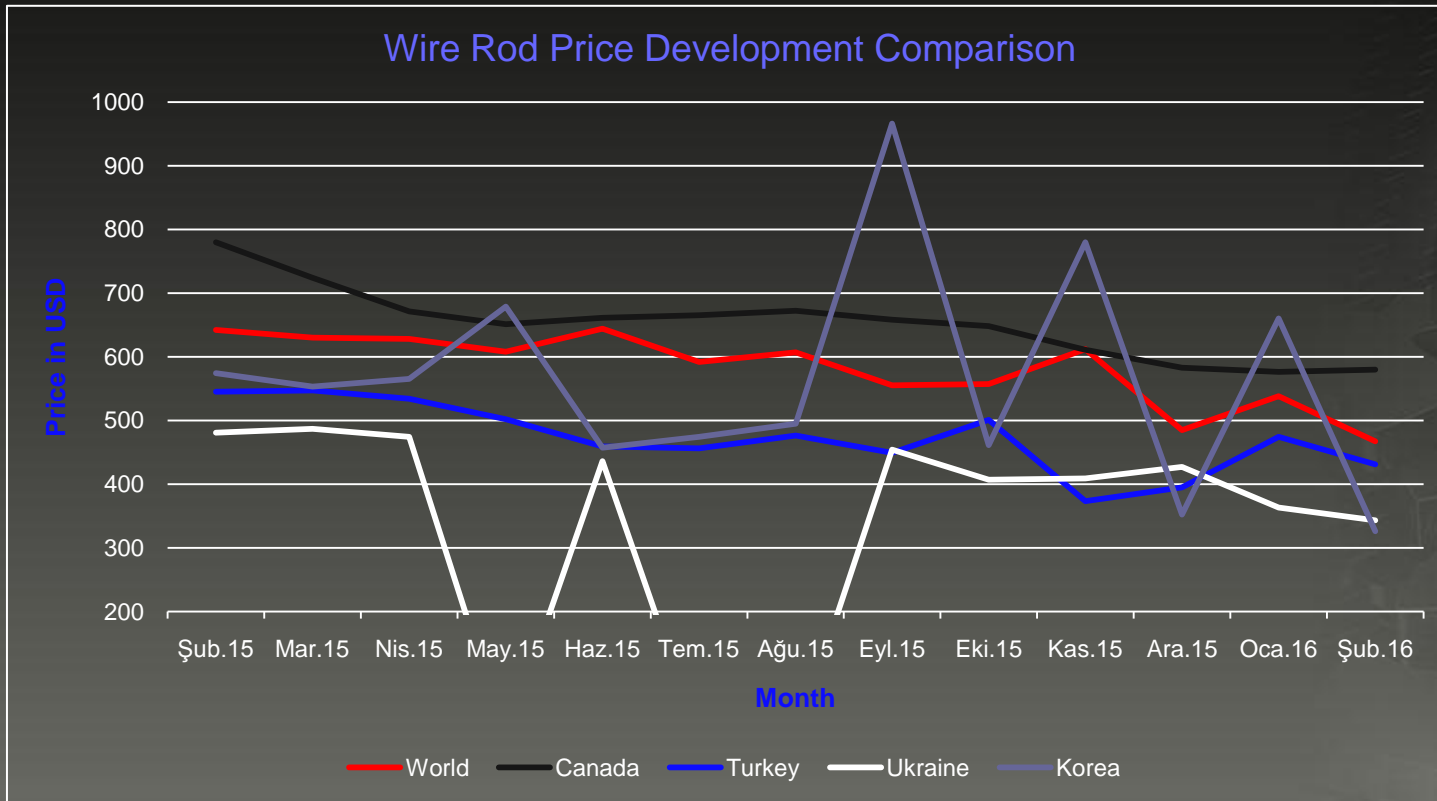
Wire Rod Imports 2010-2015



Wire Rod Import Quantities 2015



Wire Rod Import Prices 2015



Countries under AD/CVD order

Steel Reinforcing Bars



Country	Type of Trade Case	Affected Party	Duty Percentage
Belarus	AD	All Producers	114.53
China	AD	Laiwau Steel	133
	AD	All Others	133
Indonesia	AD	Eight Mills	71.01
	AD	All Others	60.46
Latvia	AD	Liepajas Metalurgs	4.87
	AD	All Others	17.21
Moldova	AD	All Producers	232.86
Ukraine	AD	All Producers	41.69
Mexico	AD	All Producers	20.58 – 66.7
Turkey*	CVD	All Except Habas	1.25

* Remand Redetermination 3.64%



Countries under AD/CVD order

Carbon Steel Wire Rod



Country	Type of Trade Case	Affected Party	Duty Percentage
Brazil	CVD	Belgo Mineira	6.74
	CVD	Gerdau	2.76
	CVD	All Others	5.64
	AD	Belgo Mineira	98.69
	AD	All Others	74.45
Indonesia	AD	Ispat Indonesia	0
	AD	All Others	4.06
Mexico	AD	Ternium	17.94
	AD	De Acero	0
	AD	Arcelor Mittal (Sicartsa)	5.59
	AD	All Others	20.11
Moldova	AD	All Producers	369.11
Trinidad & Tobago	AD	Arcelor Mittal	23.95
	AD	All Others	11.40
China	AD/CVD	All Producers	106.19 – 193.31



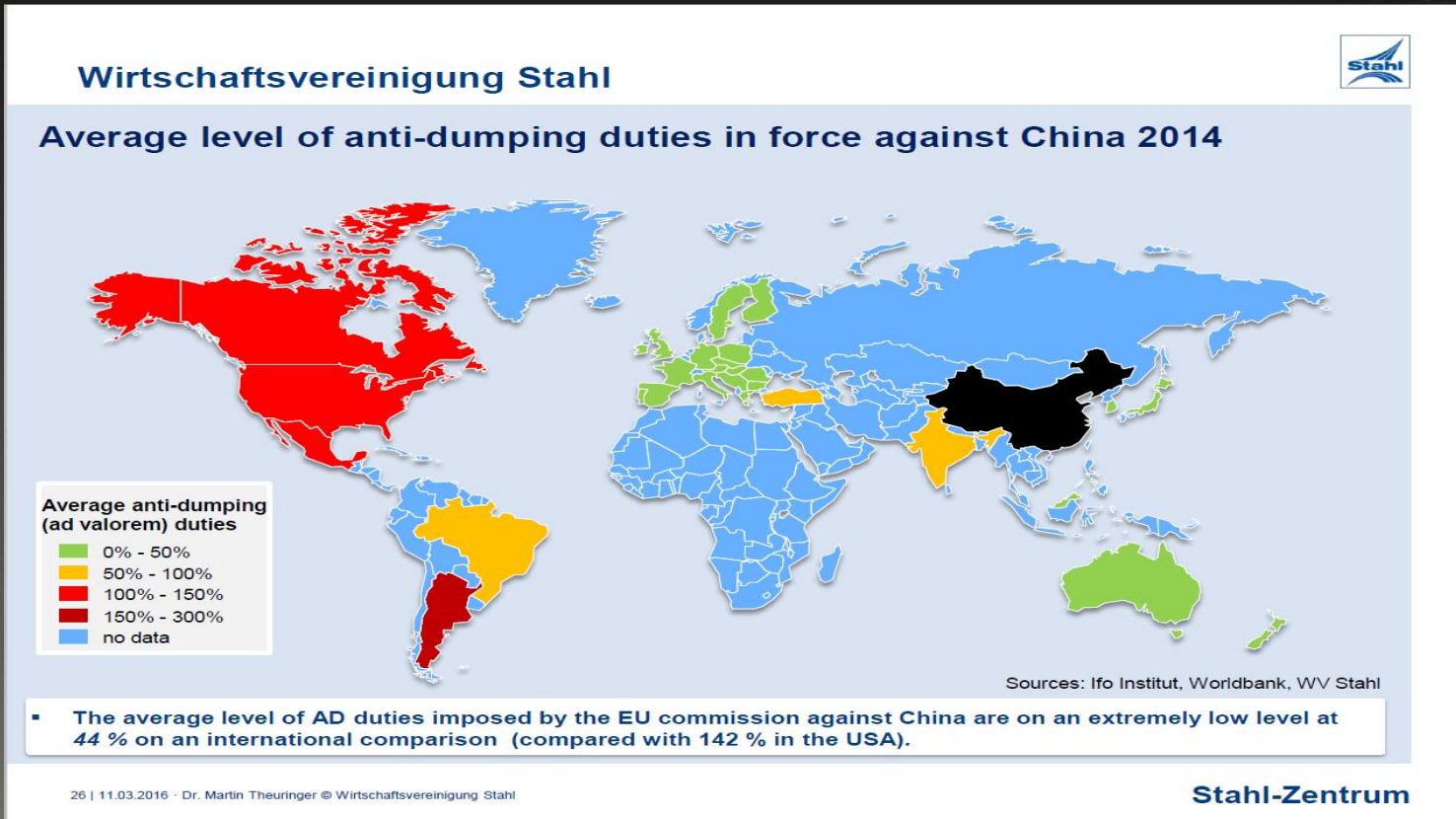
Section 201 - Highlights



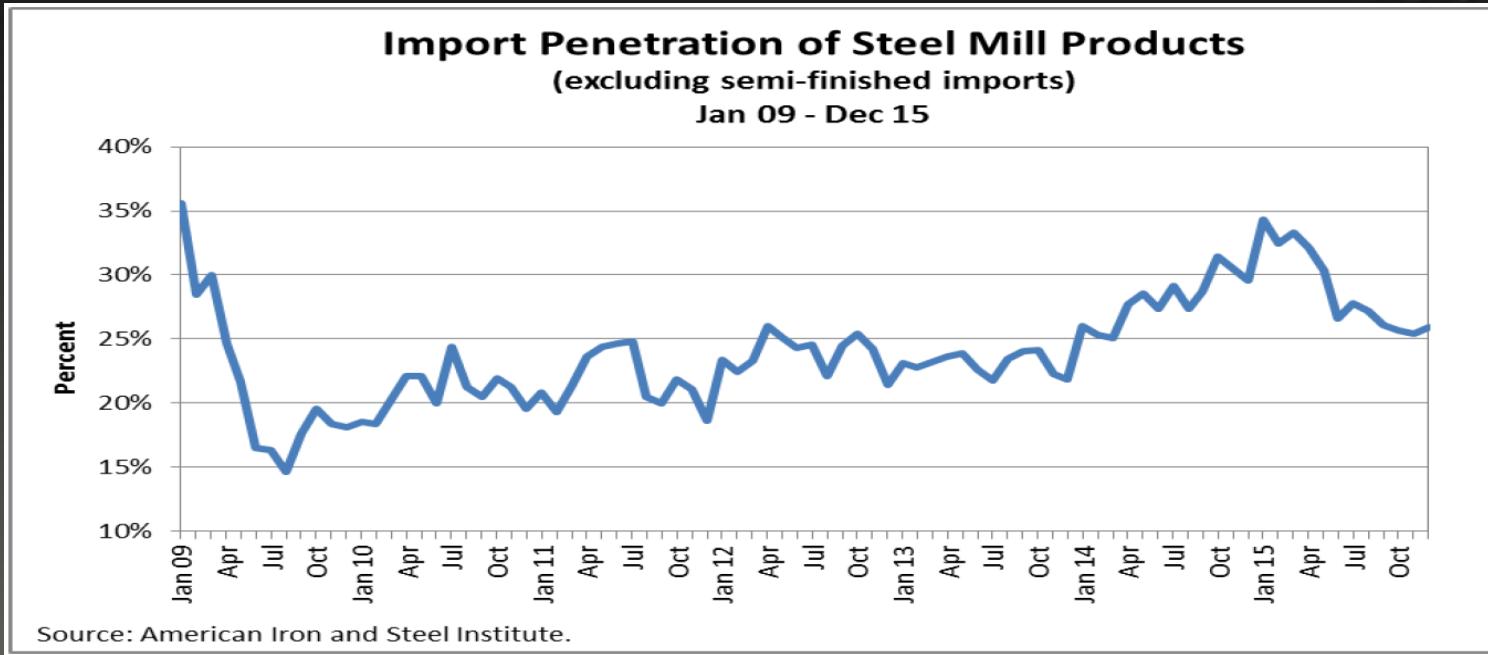
- The International Trade Commission (ITC) and the President have the primary roles. ITC decides on injury and makes recommendations on relief. The President and the US Trade Representative come up with a decision within 60 days after receiving the ITC's recommendations
- President has to consider domestic industry's efforts to adjust to import competition, impact on economy and on steel consumers
- Relief can be in form of higher duty rates, quantitative restrictions and Tariff Rate Quota among others
- Proof of injury has a higher threshold than ad or cvd cases
- The Bush administration instituted a steel Section 201 case in March 2002. It included rebars and wire rods. A number of countries successfully challenged this case with the World Trade Organization and the Section 201 case was terminated by the President December 2003



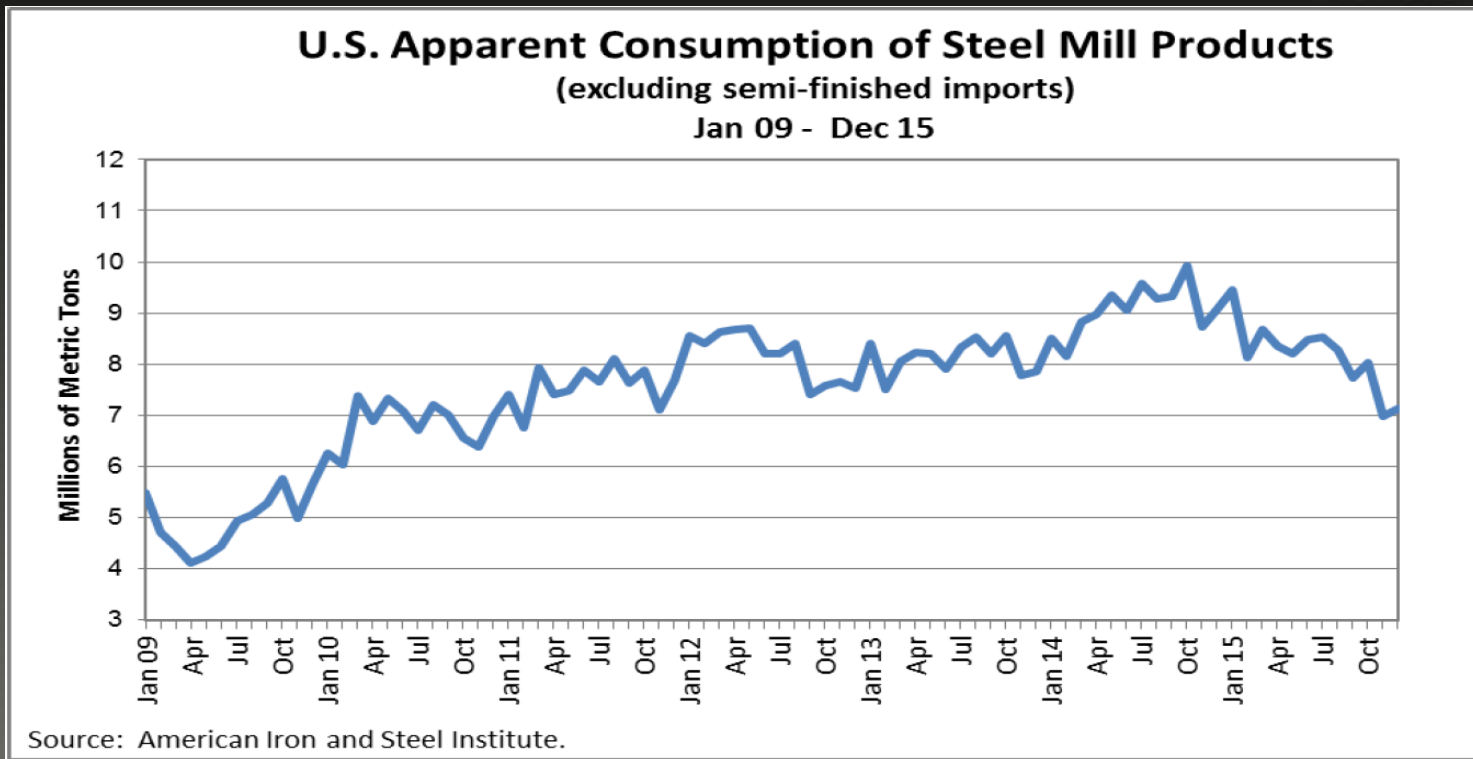
Average Level of Anti-dumping duties in Force against China 2014



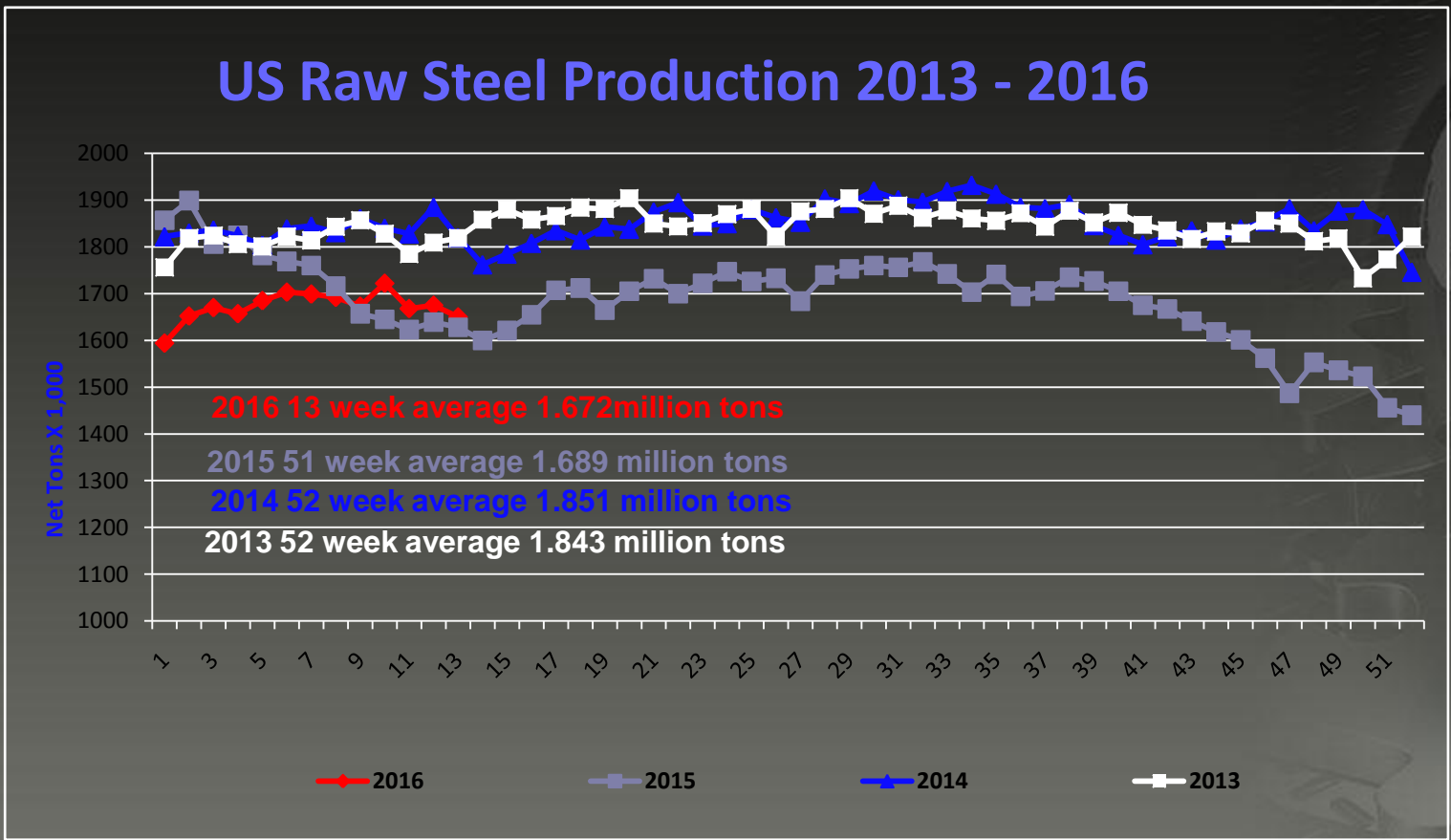
Import Penetration of the U.S. Market for Steel Products



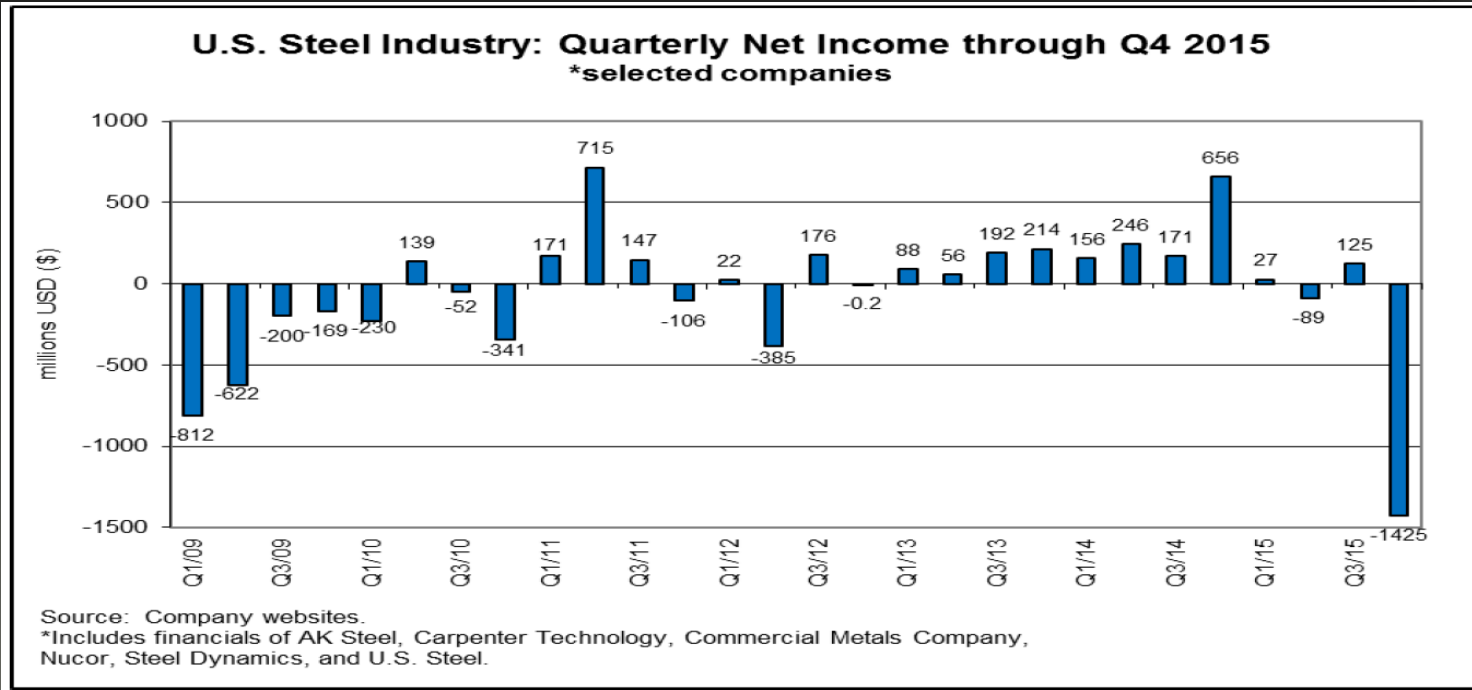
U.S Apparent Consumption of Steel Mill Products



US Raw Steel Production



U. S. Steel Industry Quarterly Net Income



Thank you very much
for your Attention

