

Polish Steel Market Analysis
Year 2005 Consumption / Production Data for Poland

Chart 1: Level and structure of Polish steel demand for finished products, 2005

000s tonnes	Production	Imports	Exports	Consumption
Flat products	1715	2722	528	3908
Long products	3925	735	1741	2918
Tubes	601	430	182	850
Total finished steel	6241	3887	2452	7676

Source: Metals Consulting International ('MCI') estimates. To avoid double counting, all production figures are shown net. Tube figures include closed profiles.

Chart 2: Year 2005 production of Polish flat products

000s tonnes	Production
Quarto plate	750
Hot rolled coil and sheet	137
Cold rolled	370
Coated products	458
Total flat	1715

Figures are shown net. Gross production of hot rolled coil and sheet was ~1518kt, and of cold rolled products was ~849kt.

Chart 3: Year 2005 production of Polish long products

000s tonnes	Production
Heavy sections and rail	1544
Bar	1459
Angles	119
Wire rod	803
Total long	3925

Source: MCI estimates based on industry discussions. Angles include C's, T's and similar shapes.

Source: Metals Consulting International Limited.

For further information about the steel sector in Poland (including steel supplier profiles and/or carbon, alloy and special steels market research) please contact us at:

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